

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 4, 2017

REGISTRATION NO.: 27023

BONDS ISSUED BY: Green Ridge R-VIII School District

AMOUNT OF ISSUE: \$835,000.00 (Series 2017)

COUNTY: Pettis

DATE OF ISSUE: October 11, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to remodel restrooms in the elementary wing and near the cafeteria; complete interior building improvements at the library; upgrade all outdoor athletic fields; replace the gym floor; build a new parking lot across the street in front of the school; demolish the current maintenance building and construct, equip, and furnish a new maintenance facility; convert the garage area of the superintendent's building into a new weight room; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District, and issue bonds for the payment thereof.

Rate of Interest	Amount	Maturity
2.000 %	\$ 135,000.00	03/01/2019
2.000 %	125,000.00	03/01/2020
2.000 %	115,000.00	03/01/2021
2.000 %	100,000.00	03/01/2022
2.000 %	120,000.00	03/01/2023
2.000 %	120,000.00	03/01/2024
2.000 %	120,000.00	03/01/2025

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2023 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2022, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC., St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$834,521.30

INTEREST RATE: 2.0142%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$70,494,272.00

INDEBTEDNESS: (Including this issue) \$945,000.00

NOTICE OF ELECTION: Published in the Sedalia Democrat on July 25th and August 1st, 2017.

DATE OF ELECTION: August 8, 2017.

ELECTION RESULTS: 261 - Yes 109 - No

METHOD OF SALE OF BONDS: Negotated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable